

Job Name: Docushare – EDRMS Demo

Description:

This job is designed for simple unstructured scanning where an operator can split documents by using a black separator page and then be prompted to select a record type and then fill in the respective Docushare profile form. The document will then be converted into a text searchable PDF file and uploaded into Docushare.

This job requires the EzeScan PRO and EDRMS Modules.

Compatibility:

EzeScan 4.2.66 or higher

Installation Instructions:

Import Sample Configuration

- Open EzeScan and select the Admin menu > Settings Backup > Import option.
- Click the ... button and browse to the "Docushare – EDRMS Demo.cfg" file.
- Select "Import All Items Below" option and then click the Import button.
- When the import has finished click the Close button.

Configure the Job settings

- Select the Admin menu > Job option.
- Select "Docushare - EDRMS Demo" from the Job Type drop down list.

Note: To use a TWAIN or ISIS scanner with this Job, configure the Scan Tab settings for your scanner. Or to use a network scanner with this Job, on the Import tab change the input path to where your device saves the images to. You could also select Enable Import Folder Processing option so then there will be no need to browse for the image - Import folder will pick up images in the input folder automatically.

- Select the output tab and click the Advanced button. The Docushare Settings screen will appear. Configure the following options:
 1. Server (you may need to confirm with your DocuShare administrator)
 2. User
 3. Password
- When complete, click Save then Close.
- If prompted to create the output directory click Yes.
- Click the Close button.

Operation Instructions:

- 1) Select the Admin menu > Job option or press F6.
- 2) Select the "Docushare – EDRMS Demo" Job from the drop down list.
- 3) Click the Import File Button and select the "Sample.tif" file.

Note: If using a TWAIN or ISIS scanner press the Scan button instead, or the Import Folder button if using a network scanner.

- 4) The image will load into the viewer, press the F4 button. EzeScan will perform OCR and then display the Docushare Record screen.
- 5) Fill in the required metadata and then click OK.

The Docushare record number will display for the saved document.